



**Your “for user,  
by user”  
community**

# BC/NAV

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**Should You  
Invest in AI For  
Your Business?  
And What Does That Even  
Mean?**

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**September 27, 2024  
Hosted by AJ Ansari**

Your “for user,  
by user”  
community



**AJ Ansari**

Chief Operating Officer



**Microsoft MVP**



[bit.ly/AJAnsari](https://bit.ly/AJAnsari)

**BC/NAV All Star**

**Community Summit Legend**

- BC/NAV Board of Advisors
- Summit Planning Committee



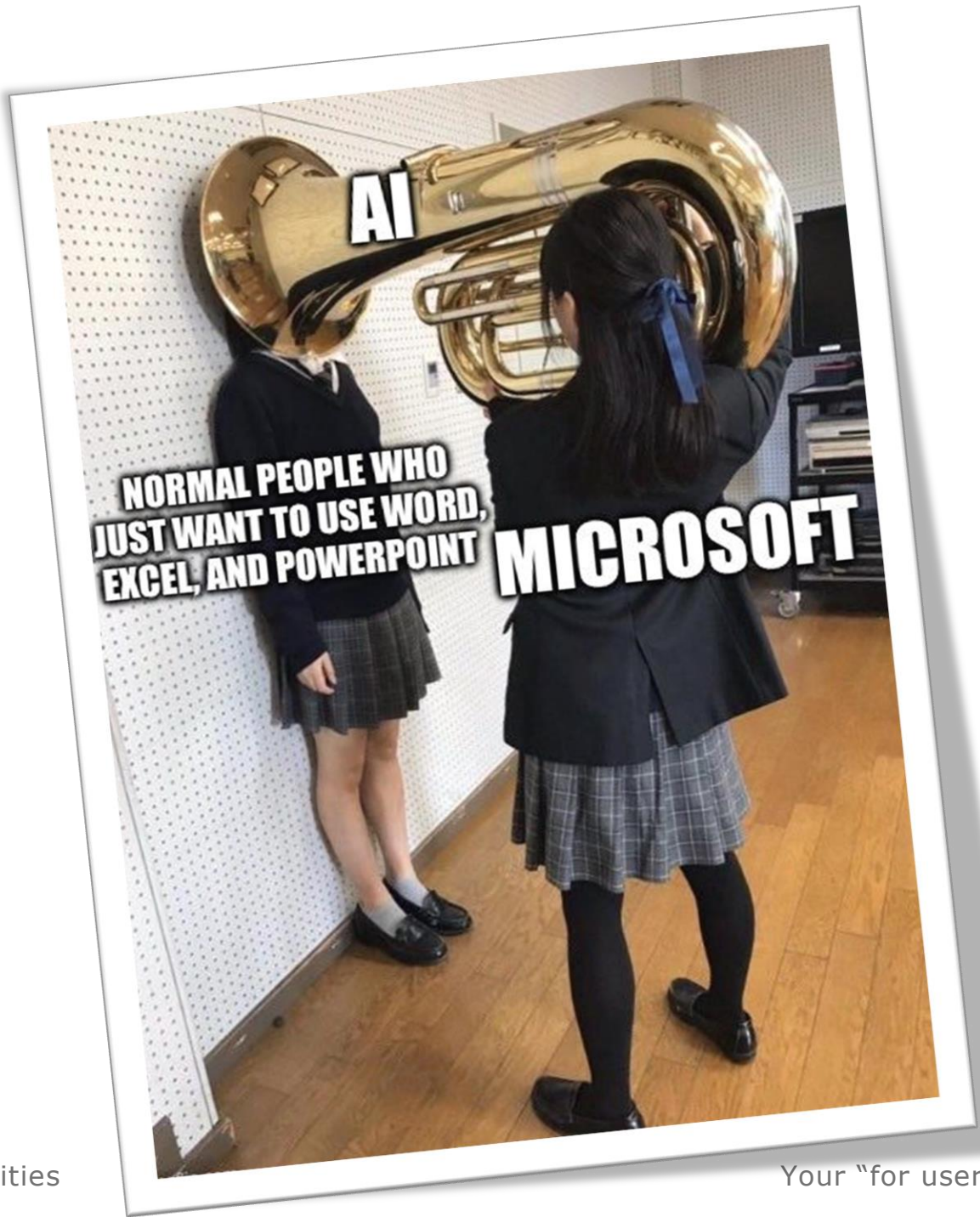
**Only BC Fans**



**Only Copilot Fans**



I



AJ



# WHERE ARE YOU ON THE AI SPECTRUM?

Too much hype..  
Not buying into it

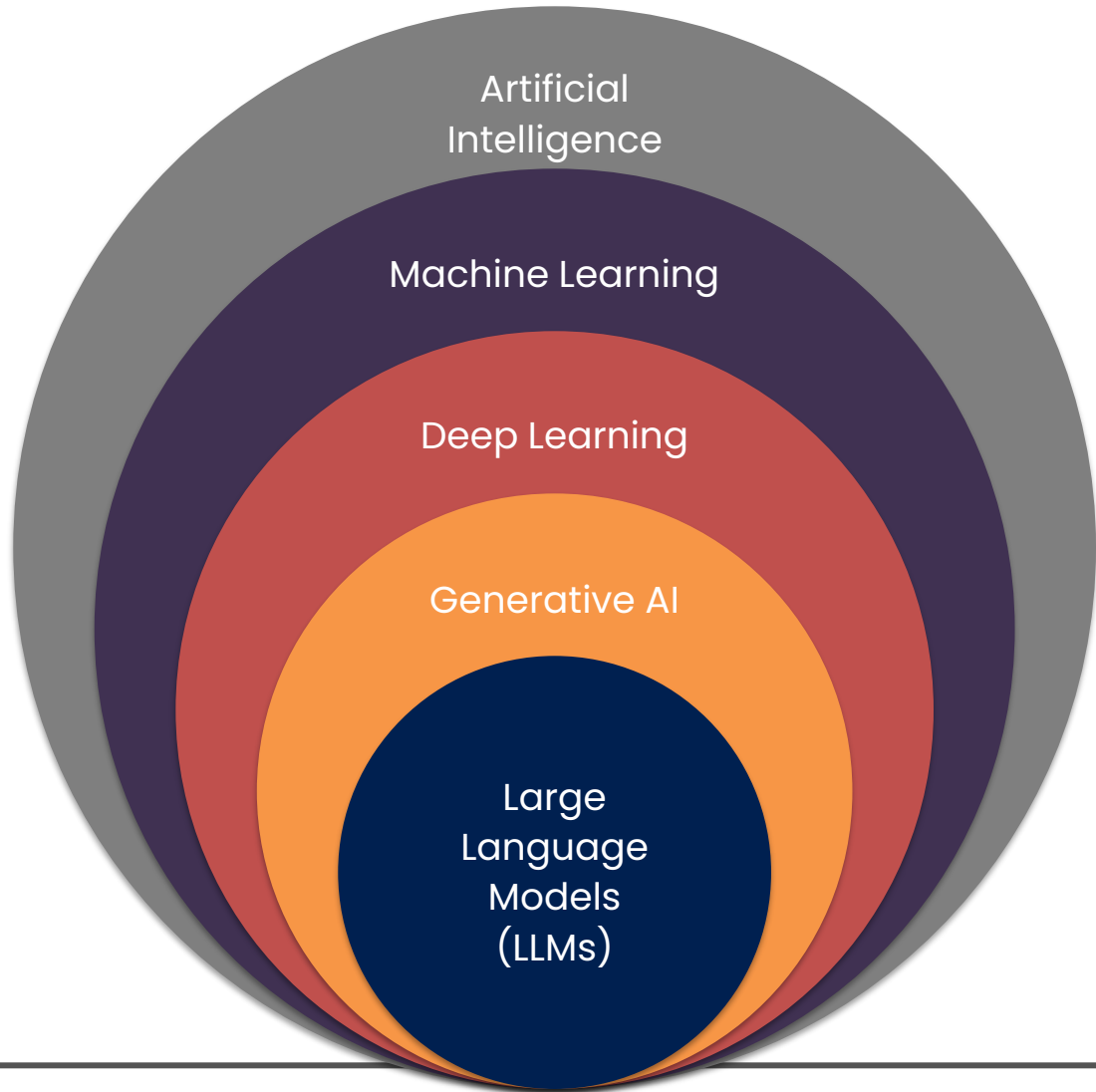
Everyone's talking  
about it... so it has  
be good, right??

It'll be the solution all  
my problems! It'll  
make my coffee, do  
my taxes, reduce  
costs by 50%!

# AI Tools You May Have Heard Of...

ChatGPT	Gemini	Perplexity	Copilot
Dall-E	Grammarly	Microsoft Designer	So many more...

# Evolution and Types of AI



Rule based systems, Classic computer vision, Algorithm based

Generate algorithms based on data

Generate algorithms based on data but without preset rules

Produces new content such as images (DALL-E), music, text (ChatGPT), etc.

Trained to understand and generate text. Interact using coherent human language

Source: Microsoft

# Common Concerns & Fear About AI

Don't Know  
Where to  
Start?

Struggling to  
go from POC  
to Production?

Concerned  
about  
data privacy?

Concerned  
about  
Adoption-  
Resistance?

Unconvinced it drive will growth & profitability?

# Does AI have a Return on Investment?

FOR EVERY **\$1**  
COMPANIES  
INVEST IN **AI**:

They are realizing an average of  
**\$3.5** in return\*

**14** months

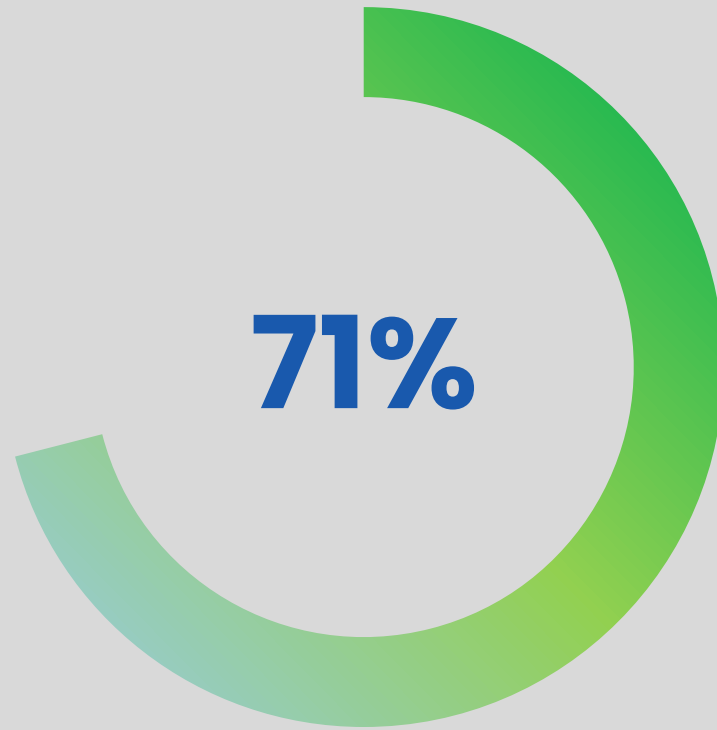
Average time it takes for  
organizations to realize a  
return on AI investment\*

Source: IDC Infographic sponsored by Microsoft, The Business Value of AI, Nov 2023



# AI Adoption across the board

Driving Automation in IT tasks,  
streamlining workflows,  
fraud detection, and  
modernizing cybersecurity



of organizations are  
currently using AI



22%

of organizations are not  
using AI but expect to  
do so in next 12 months

# What can you expect AI to do for YOU?





# PICKING YOUR AI TOOLS

# AI That Talks Like Humans...

ChatGPT

Gemini

Perplexity

Copilot

Reliability?

Sources &  
References

Data Privacy

Extensibility



### Copilot for Dynamics 365

Copilot to assist roles within each line of business applications.



### Copilot for Power Platform

Use natural language to accelerate the development of apps, automations and pages.



### Copilot for Microsoft 365

Copilot assistant to accelerate productivity with Microsoft 365 apps and chat with your data



### Copilot for Security

Receive tailored insights that empower your team to defend.



### Copilot for Windows

Get answers and inspirations from across the web, supports creativity and collaboration, and helps you focus on the task



### Copilot for GitHub

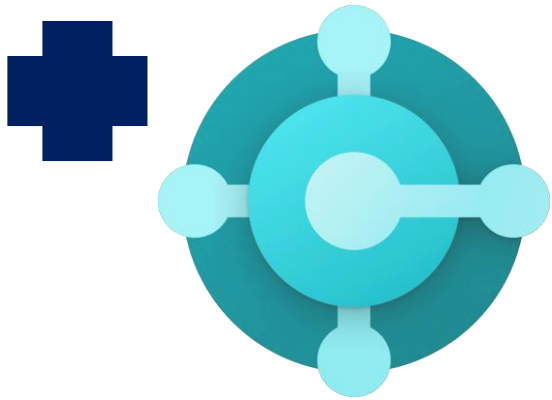
Increase developer productivity by helping you write code faster with less work.



# Microsoft Copilot



# AI in Business Central



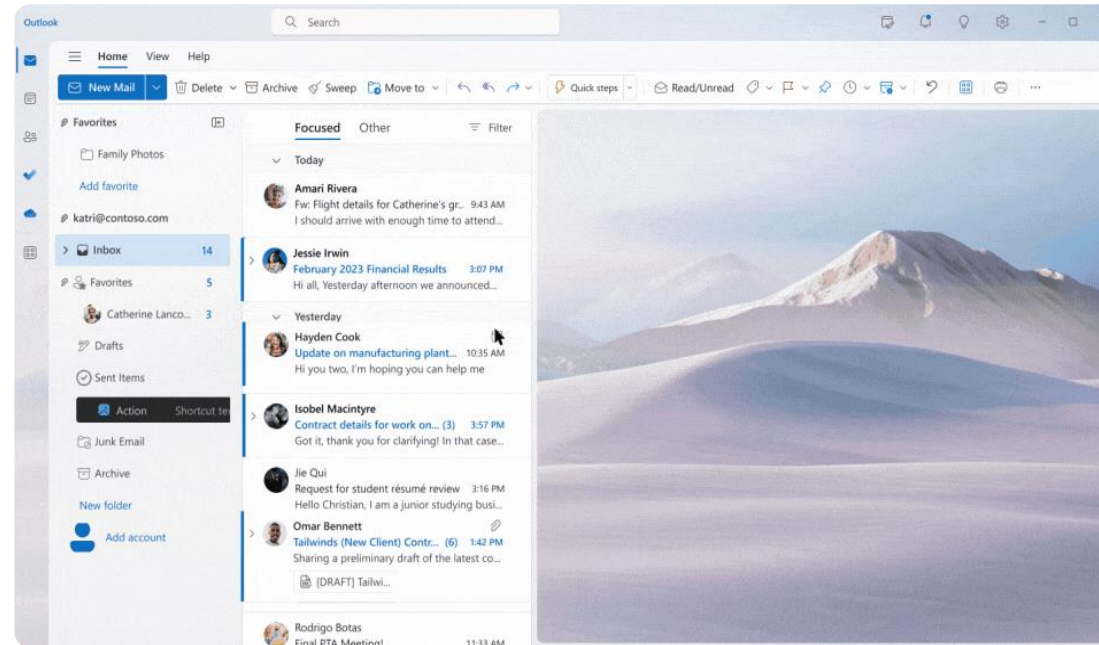
# | AI For Developers





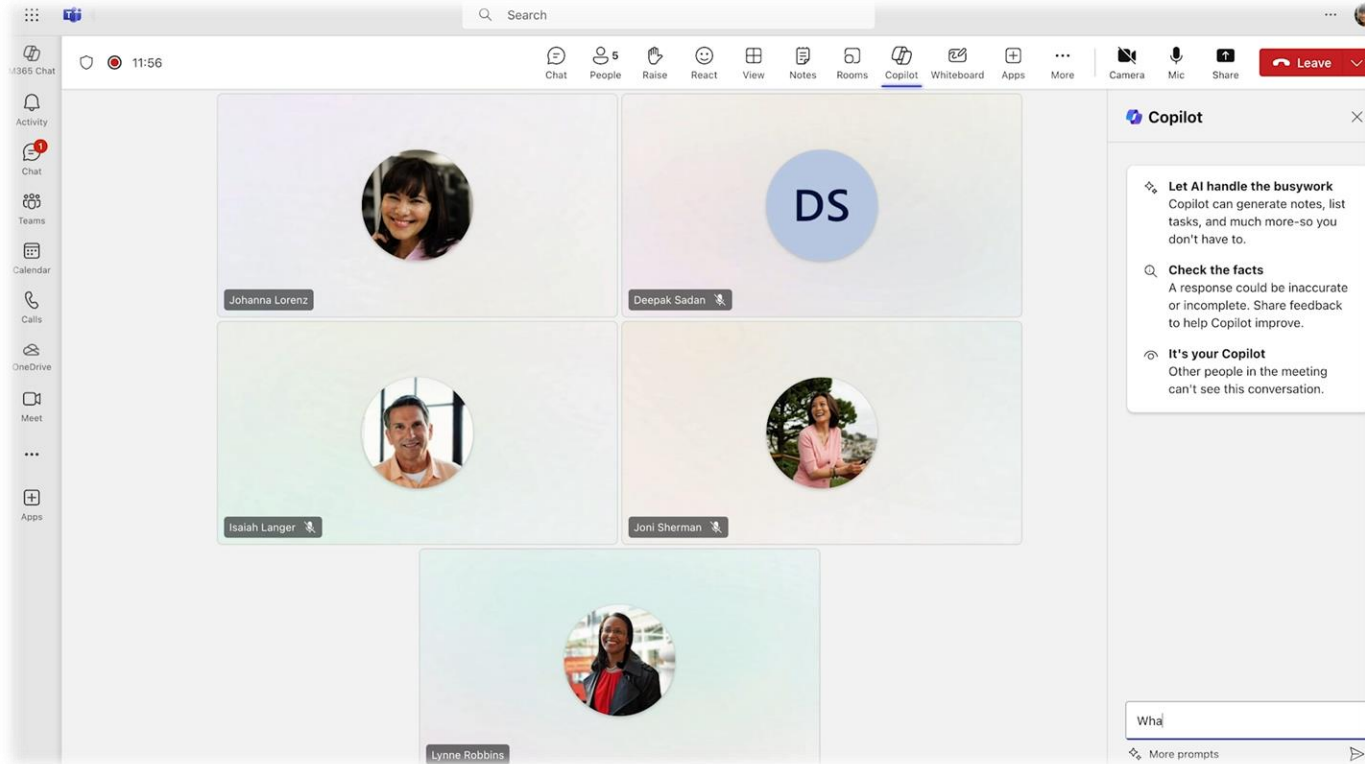
# Copilot in Outlook

## Manage your email and calendar with ease





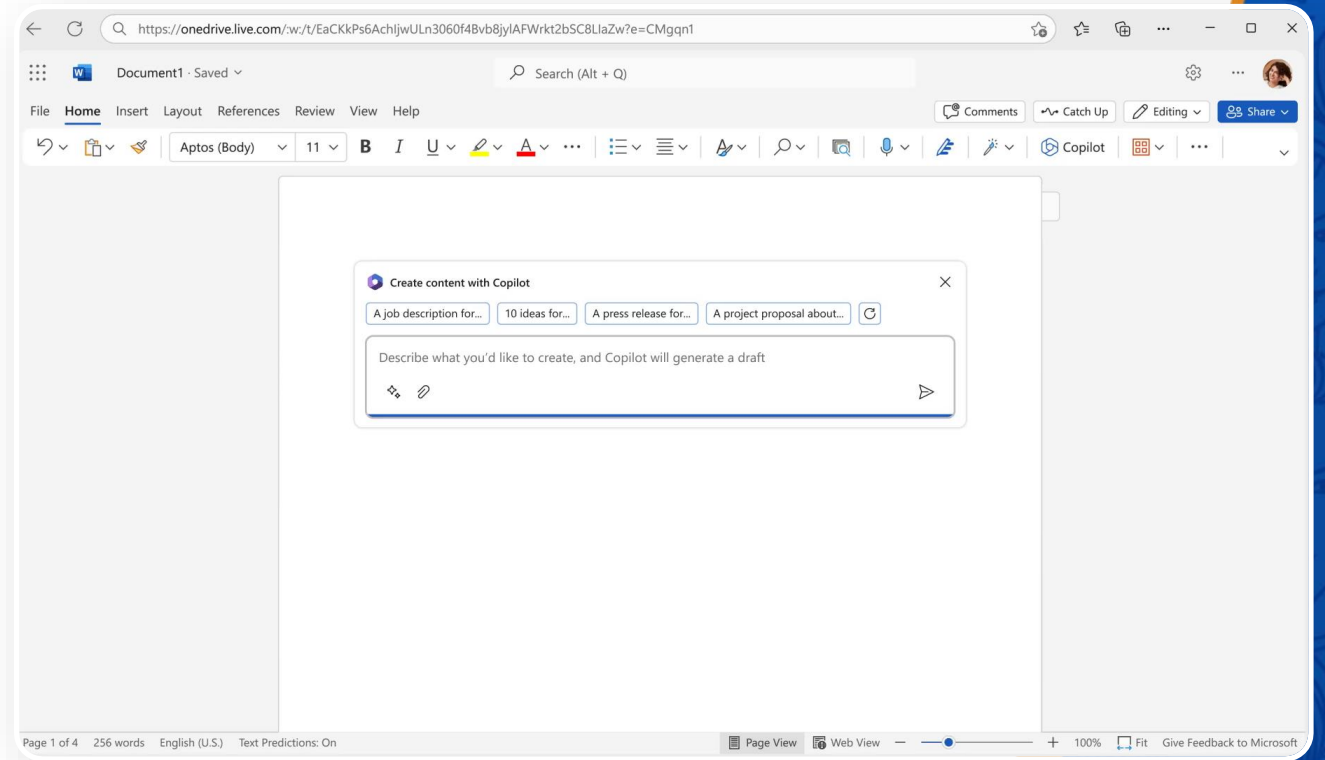
# Copilot in Teams





# Copilot in Word

**Writes, edits,  
summarizes and  
creates right  
alongside you**







## Copilot in Excel

Analyze and visualize data like a data analyst

The screenshot displays the Microsoft Excel interface with a data table and the Copilot chat window. The table contains sales data for various store codes and locations over time.

	A	B	C	D	E	F	G	H
1	Store Code	Store Name	Location	Year	Quarter	Sales		
2	CHI031	ContosoHI 31	Phoenix, Arizona	2019	Q3	\$ 7,003,071		
3	CHI031	ContosoHI 31	Phoenix, Arizona	2019	Q4	\$ 8,966,978		
4	CHI031	ContosoHI 31	Phoenix, Arizona	2020	Q1	\$ 6,263,955		
5	CHI031	ContosoHI 31	Phoenix, Arizona	2020	Q2	\$ 5,374,864		
6	CHI031	ContosoHI 31	Phoenix, Arizona	2020	Q3	\$ 7,435,062		
7	CHI031	ContosoHI 31	Phoenix, Arizona	2020	Q4	\$ 10,319,964		
8	CHI031	ContosoHI 31	Phoenix, Arizona	2021	Q1	\$ 6,580,746		
9	CHI031	ContosoHI 31	Phoenix, Arizona	2021	Q2	\$ 5,695,138		
10	CHI031	ContosoHI 31	Phoenix, Arizona	2021	Q3	\$ 9,132,134		
11	CHI031	ContosoHI 31	Phoenix, Arizona	2021	Q4	\$ 11,844,765		
12	CHI031	ContosoHI 31	Phoenix, Arizona	2022	Q1	\$ 8,723,031		
13	CHI031	ContosoHI 31	Phoenix, Arizona	2022	Q2	\$ 7,519,256		
14	CHI031	ContosoHI 31	Phoenix, Arizona	2022	Q3	\$ 10,648,465		
15	CHI031	ContosoHI 31	Phoenix, Arizona	2022	Q4	\$ 14,087,186		
16	CHI031	ContosoHI 31	Phoenix, Arizona	2023	Q1	\$ 9,726,792		
17	CHI031	ContosoHI 31	Phoenix, Arizona	2023	Q2	\$ 8,198,962		
18	CHI032	ContosoHI 32	Tucson, Arizona	2019	Q3	\$ 7,017,496		
19	CHI032	ContosoHI 32	Tucson, Arizona	2019	Q4	\$ 8,814,793		
20	CHI032	ContosoHI 32	Tucson, Arizona	2020	Q1	\$ 5,725,567		
21	CHI032	ContosoHI 32	Tucson, Arizona	2020	Q2	\$ 4,631,148		
22	CHI032	ContosoHI 32	Tucson, Arizona	2020	Q3	\$ 7,967,190		
23	CHI032	ContosoHI 32	Tucson, Arizona	2020	Q4	\$ 9,342,811		
24	CHI032	ContosoHI 32	Tucson, Arizona	2021	Q1	\$ 6,733,832		
25	CHI032	ContosoHI 32	Tucson, Arizona	2021	Q2	\$ 5,206,025		

The Copilot chat window on the right contains the text: "Describe what you'd like help with or select" followed by a search icon.



# DATA PRIVACY, SECURITY & GOVERNANCE

Will our data  
leave our  
tenant?

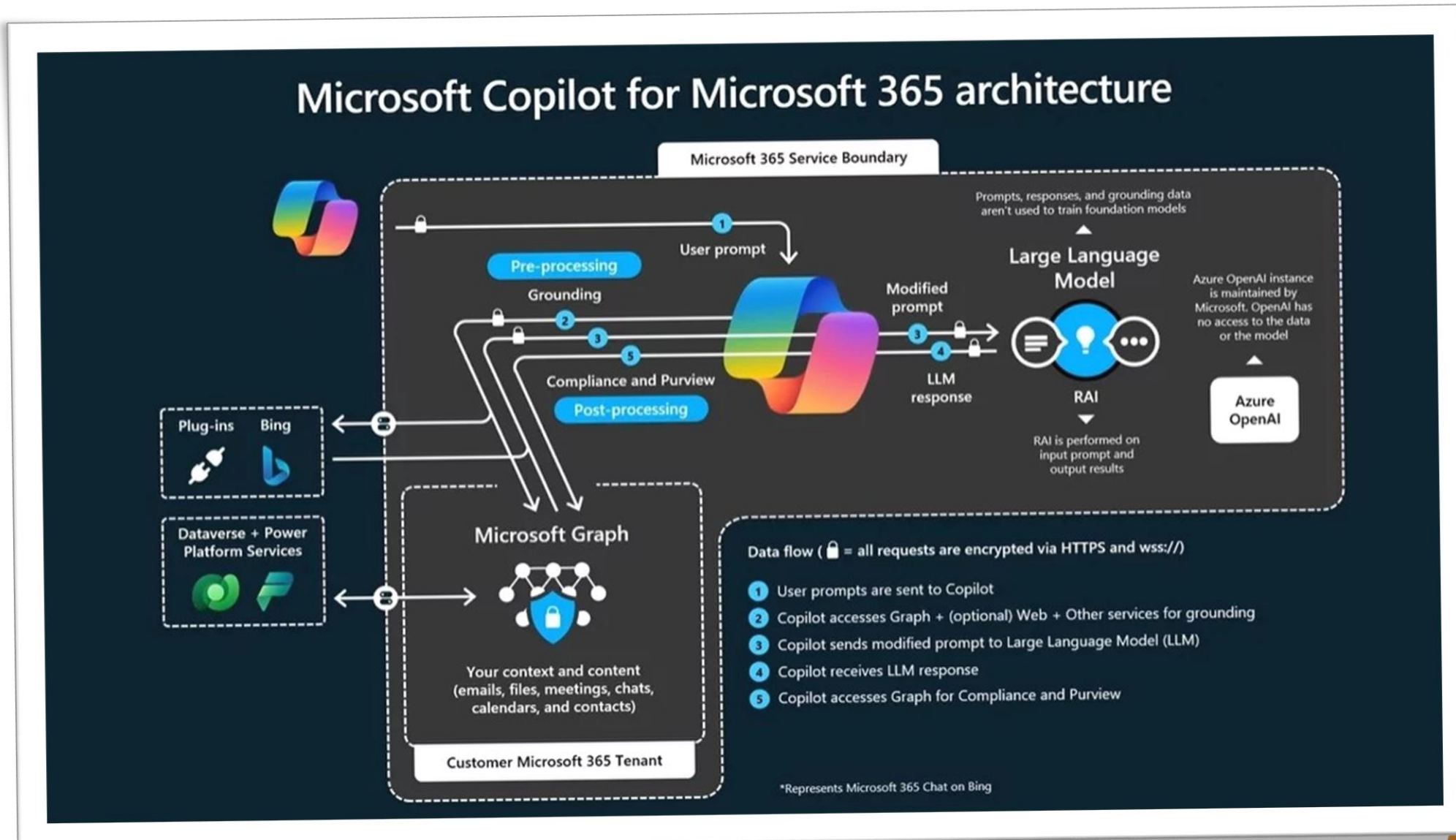
Will our data  
be used to  
train public  
AI models?

Who can  
access what  
data in  
my tenant?

Will AI really be  
able to find a  
needle in a  
haystack?

**Most common fears about deploying AI-tools IN your business**

# What Microsoft Helps With...



# But YOU Need To Handle These...

No more  
"Security  
through  
obscurity"

Organize  
Your Data  
properly

Training,  
Upskilling,  
Acceptable  
Use Guidelines

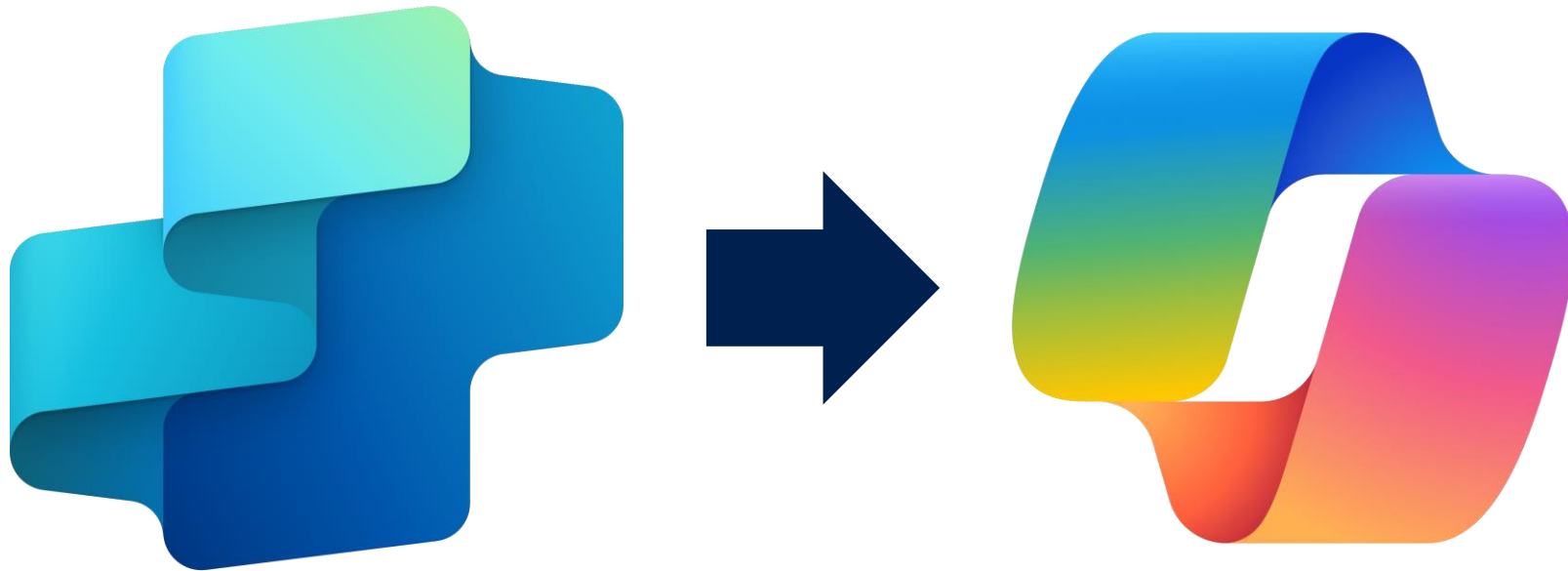


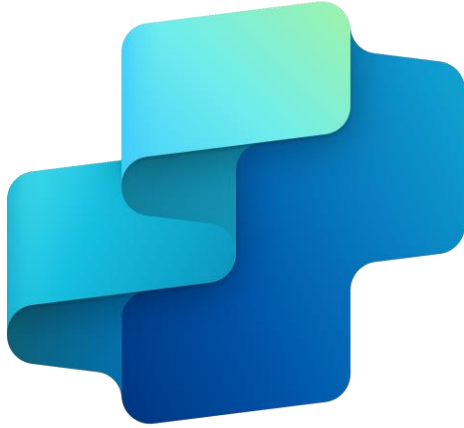


# TAKING CONTROL OF AI

# | Copilot Studio

Build your own Copilot Agents





# Copilot Studio

Low-code  
Chatbots  
driven by  
your data  
and  
instructions

Connect to  
external  
systems

Customer  
Service  
  
Employee  
Help

Standalone  
  
Plugins for  
Copilot  
  
Teams

# Build Your Own Custom AI Solutions

Microsoft Azure AI Platform



Azure AI Services



Azure AI Search



Azure Machine Learning



Azure AI Studio



Azure AI Infrastructure



# FINAL THOUGHTS



# | Where Should You Invest AI \$ & Time?

Building Your  
Own AI  
Solutions?

Building AI  
Agents  
(Chatbots)?

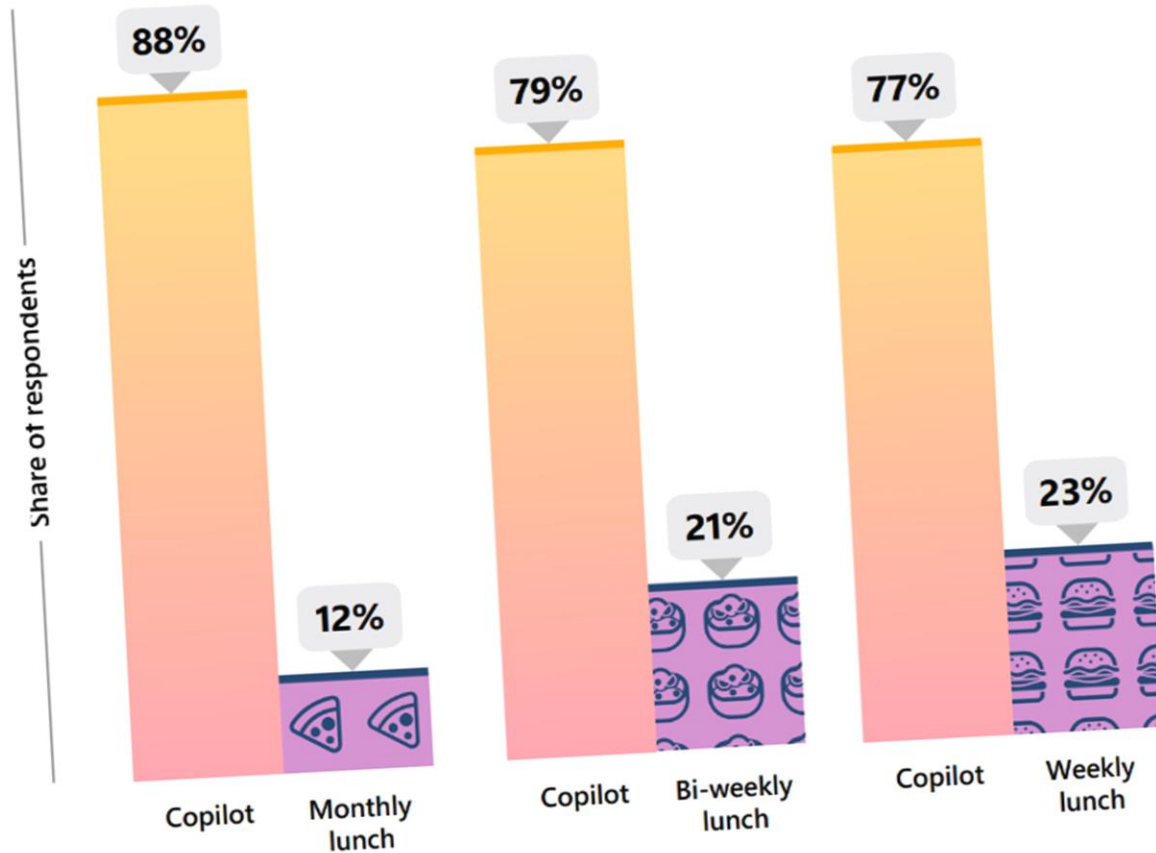
Empower Your  
Team with AI  
productivity Tools?

Don't Sleep on **Business Central's AI** Features

## Is Copilot worth more than a free lunch?

If offered the choice, users overwhelmingly said they would pick Copilot

Survey question: If your organization offered you the choice between a monthly/bi-weekly/weekly free lunch and having access to Copilot, which would you choose? (Monthly free lunch estimated \$10/month, bi-weekly free lunch estimated \$20/month, weekly free lunch estimated \$40/month)



# Thank You!

## Questions?

Need Help Later?  
Contact me on LinkedIn or e-mail!



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[aja@dswius.com](mailto:aja@dswius.com)